



Establishment of OECD Long-term Investment Stakeholder Engagement Groups: Pension Funds and Insurers Stakeholder Groups

The OECD has been engaged in policy work on infrastructure and how to address the investment gap, in particular through developing deliverables for the G20 presidencies annually and work of the OECD Task Force on Long-term Investment Financing, which is an inter-governmental body. Building on this policy work, and to have a real impact on infrastructure investment, the OECD is focused on targeted work streams to support the implementation and operationalisation of the various principles and standards that have been developed on quality infrastructure investment and SDGs by providing tools and guidance to advance the global agenda. The OECD is uniquely positioned to respond to this agenda through its evidence-based, multidisciplinary approach to policy-making and convening power, including with the private sector.

In this vein and to strengthen our engagement with stakeholders in the infrastructure sector to a more substantive level, the OECD is creating stakeholder engagement groups to have structured and routine dialogues with each stakeholder group, and to call on their expertise to ensure the policy work being developed responds to the real world developments in the sector.

In addition, the OECD Task Force on Long-term Investment Financing is heavily engaged in the G20 Infrastructure Working Group (IWG), and has been delivering reports on an annual basis. The Stakeholder Engagement Group will create a conduit for Stakeholders to become involved in G20 IWG work that the OECD is developing and contribute where relevant.

For this purpose, the stakeholder groups will function to collect input on specific outputs being developed, as well as gathering comments on the direction of future projects. Feedback from stakeholders will inform policy reports, data collection as well as contributing to various policy dialogues that the OECD holds.

Through this, it is hoped that stakeholders will benefit from having an understanding of the policy direction, and having an opportunity to inform and contribute to the relevant OECD work.

As a start, we hope to create two stakeholder groups: **pension funds** (including public pension reserve funds), and **insurance companies**. The OECD has been carrying out the Survey of Large Pension Fund and Public Pension Reserve Funds (LPFS) since 2011, and to improve this data collection as well as to be better informed about the developments related to sustainable investment and the SDGs, we would like to have direct dialogues with the institutional investors. We are hoping to extend the LPFS to insurers to have a more complete picture of the institutional investors' universe starting with 2021 data.

The OECD will be calling on known pension fund and insurer contacts, as well as associations or groupings of respective stakeholder groups to invite them to these stakeholder groups, but we would welcome any pension fund (or public pension reserve funds) or insurer interested to join these groups.

We hope to hold bi-annually gathering over zoom to solicit comments and inputs on the various workstreams that are being developed.

Please do let us know if you would be interested in joining this group **by 22 December** by emailing (amelie.schmidtott@oecd.org). We hope to hold the first engagement meeting for both groups in January.

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